

DISCLOSURE OF AN INSIDE INFORMATION PURSUANT TO ARTICLE 17 MAR

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Elanix Biotechnologies AG initiates a cash capital increase from authorized capital of up to 1,133,200 new shares with indirect shareholder subscription rights

Potsdam, 30 January 2017 - The Management Board of Elanix Biotechnologies AG (Frankfurt Stock Exchange: ELN, "Elanix", "Company") today resolved, with the consent of the Supervisory Board, to implement a capital increase against cash contribution from authorized capital, offering an indirect subscription right to shareholders. The Company's share capital shall be increased up to EUR 6,799,200.00 by offering up to 1,133,200 new shares. The new shares will be fully entitled to a share in the profit from 1 January 2016.

The subscription ratio will be 5 to 1, meaning that for every five existing shares they hold, shareholders with subscription rights may subscribe one new share of Elanix. In addition, shareholders will be given the option of registering for an oversubscription request. The subscription period will be two weeks, expected from 7 February 2017 to 21 February 2017. The subscription price was set at EUR 4.20 per share. Unsubscribed shares will be offered to selected investors within the framework of a private placement.

Further details on the capital increase can be found in the subscription offer, which is expected to take place on 2 February 2017 and will be published in the Bundesanzeiger. No securities prospectus has been or will be published in connection with the transaction.

Tomas Svoboda, CEO

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About Elanix

Elanix Biotechnologies (Frankfurt: ELN) develops and commercializes tissue regeneration products for acute wound care, dermatological and gynecological applications, and provides services in cell technologies. The company was founded in 2013 as a spin-out from the University Hospital of Lausanne (CHUV), Switzerland, to commercialize a patented progenitor cell technology. Progenitor cells are fully differentiated yet immunologically neutral cells that are very potent inducers of tissue growth and healing. Elanix owns GMP certified Master and Working cell banks with vast quantities of cells of different cell types.

The Company is headquartered in Nyon, Switzerland, with offices in Potsdam, and is listed on the Frankfurt stock exchange under the symbol ELN. For more information and updates, visit www.elanix-biotechnologies.com.

Disclaimer

This publication contains forward-looking statements subject to certain risks and uncertainties. Actual results may be materially different from those expressed or implied by such statements due to a variety of risk factors and uncertainties such as changes in the business, economic and competitive situation, exchange rate fluctuations, uncertainties regarding litigation or investigation proceedings and the availability of financial resources. Readers should therefore not place undue reliance on these statements, particularly not in connection with any

contract or investment decision. The Elanix Biotechnologies AG disclaims any obligation to update these forward-looking statements.

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This announcement also does not constitute a prospectus within the meaning of the EU Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 as amended ("Prospectus Directive").
