

Elanix Biotechnologies AG

## Elanix Biotechnologies AG

WKN: A0WMJQ ISIN: DE000A0WMJQ4 Land: Deutschland

Nachricht vom 24.08.2017 | 14:47

### Elanix Biotechnologies AG: Annual General Meeting resolves cash capital increase with preemptive rights at a subscription ratio of 4:1

Elanix Biotechnologies AG / Key word(s): Capital Increase/AGM/EGM

24-Aug-2017 / 14:47 CET/CEST

Disclosure of an inside information acc. to Article 17 MAR, transmitted by DGAP - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

#### Elanix Biotechnologies AG: Annual General Meeting resolves cash capital increase with preemptive rights at a subscription ratio of 4:1

**THE INFORMATION CONTAINED IN THIS ANNOUNCEMENT IS NOT FOR PUBLICATION OR DISTRIBUTION IN OR INTO THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA OR JAPAN**

Berlin, 24 August 2017 - Today's Annual General Meeting of Elanix Biotechnologies AG (FRA: ELN) resolved on a cash capital increase with pre-emptive rights by up to EUR 1,699,800.00 at a subscription ratio of 4:1 in accordance with a counter-motion of a shareholder to agenda item 9. The original agenda item 9 asked the shareholders to resolve on a subscription ratio of 2:1. All other agenda items were adopted in accordance with the company's proposals for resolutions. The management board considers the company's funding and growth plans for at least 2017 and 2018 secured, even with the projected lesser placement volume.

Tomas Svoboda  
CEO

[Investore.relations@elanix-bt.com](mailto:Investore.relations@elanix-bt.com)

#### About Elanix

Elanix Biotechnologies AG (FRA: ELN) develops and commercializes tissue regeneration products for acute wound care, dermatological and gynecological applications, and provides services in cell technologies. The company was founded in 2012 as a spin-out from the University Hospital of Lausanne (CHUV), Switzerland, to commercialize a patented human progenitor cell technology. Progenitor cells are fully differentiated yet immunologically neutral cells that are very potent inducers of tissue growth and healing. Elanix owns GMP certified Master and Working human cell banks with vast quantities of cells.

Elanix is headquartered in Nyon, Switzerland, with its registered office in Potsdam, Germany, and listed on the Frankfurt Stock Exchange under the symbol ELN. For more information, visit [www.elanixbiotechnologies.com](http://www.elanixbiotechnologies.com).

#### Disclaimer

This publication may contain certain forward-looking statements concerning the Company and its business. Such statements involve certain risks, uncertainties and other factors which could cause the actual results, financial condition, performance or achievements of the Company to be materially different from those expressed or implied by such statements. Readers should therefore not place undue reliance on these statements, particularly not in connection with any contract or investment decision. The Company disclaims any obligation to update these forward-looking statements.

**This communication does not constitute an offer or invitation to subscribe for or purchase any securities of Elanix Biotechnologies AG.** This announcement does not contain or constitute an offer of, or the solicitation of an offer to buy or subscribe for, securities to any person in the United States of America (the "United States"), Australia, Canada or Japan or in any jurisdiction to whom or in which such offer or solicitation is unlawful. The securities referred to in this announcement will not be and have not been registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold in the United States absent registration or an applicable exemption from registration

requirements under the U.S. Securities Act. Subject to certain exceptions, the securities referred to in this announcement may not be offered or sold in Australia, Canada or Japan, or to, or for the account or benefit of, any national, resident or citizen of Australia, Canada or Japan. The offer and sale of the securities referred to in this announcement has not been and will not be registered under the U.S. Securities Act or under the applicable securities laws of Australia, Canada or Japan. There will be no public offer of the securities in the United States.

This announcement also does not constitute a prospectus within the meaning of the EU Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 as amended ("Prospectus Directive").

---

24-Aug-2017 CET/CEST The DGAP Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.  
Archive at [www.dgap.de](http://www.dgap.de)

---

Language: English

Company: Elanix Biotechnologies AG

Domstr. 22

14482 Potsdam

Germany

ISIN: DE000A0WMJQ4

WKN: A0WMJQ

Listed: Regulated Market in Frankfurt (General Standard); Regulated Unofficial Market in Berlin, Dusseldorf

End of Announcement

DGAP News Service

DGAP – ein Service der EQS Group AG

[Twitter](#) | [Impressum](#) | [AGB](#) | [Rechtliche Hinweise & Datenschutz](#)