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PRESS RELEASE

Elanix Biotechnologies AG Announces Continuation of Private Placement at Subscription Price of EUR 4.20

Berlin, 12 December 2017 – [Elanix Biotechnologies AG](#) ("Elanix"; "the company"), a developer of tissue regeneration products and specialty cosmetics in the field of dermatology and gynecology, announced today that as part of the current capital increase and following the end of the pre-emptive rights offer, the Company will offer unsubscribed shares to selected investors in a private placement (non-public offering) at a price of EUR 4.20 per share until the end of January 2018. As part of the 2-week subscription offer for existing shareholders, the subscription price was EUR 3.75, corresponding to a 10% discount on today's reference price.

"This fresh capital will be used for the future organic growth of the Company and marketing of our products. The preparations for the approval process of "First Cover" wound healing product as a Class III medical device, which will be requested through a notified body, are nearly finished. Furthermore, feedback from customers and doctors regarding our product GynRepair®, which has been on the market since mid-2017, is promising. The proceeds from the capital increase will help move the Company forward both strategically and in our commercialization to provide a growth in revenue in 2018," said Tomas J Svoboda, CEO of Elanix Biotechnologies AG.

Elanix Biotechnologies AG develops and commercializes tissue regeneration products for wound care, dermatological and gynecological applications, and provides services in cell technologies. The company was founded in 2012 as a spin-out from the University Hospital of Lausanne (CHUV), Switzerland, to commercialize a patented human progenitor cell technology. Progenitor cells are fully differentiated yet immunologically neutral cells that are very potent inducers of tissue growth and healing. Elanix owns GMP certified Master and Working human cell banks with vast quantities of cells.

The company has its registered office in Berlin, Germany, with an office in Wiesbaden, Germany, and operational headquarters in Nyon, Switzerland. It is listed in the Regulated Market (General Standard) on the Frankfurt Stock Exchange under the ISIN DE000A0WMJQ4 (symbol ELN). Further information can be found at www.elanixbiotechnologies.com.

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