

Elanix Biotechnologies AG



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Elanix Biotechnologies AG places a total of 300,019 shares from the current cash capital increase and signs a Term Sheet for financing facility of up to EUR 11 Million

Berlin, 14 February 2018 - Elanix Biotechnologies AG ("Elanix"; "the company"), a developer of tissue regeneration products and specialty cosmetics in the field of dermatology and gynecology, announces the completion of the capital increase approved by the General Shareholder Assembly ("GSM") on 24 August 2017. A total of 300,019 offered shares were placed at a subscription price of EUR 3.75 resulting in gross proceeds of EUR 1.125 million. As a result of the cash capital increase, the share capital of Elanix will increase to a total of 7,099,219 shares. Among other things, the gross proceeds will be used for the market launch of SKINrepair(R) as well as for the further development and regulatory approval of First Cover, a product for the treatment of burn wounds.

A leading institutional investor approached during this capital increase has indicated that they intend to invest in Elanix at a later stage this year. Elanix and the investor have negotiated and signed a corresponding Term Sheet, according to which, Elanix would have access up to EUR 11 million over the next three years as part of a financing mix to finance further growth. A detailed contract is to be negotiated and signed in the coming weeks.

Tomas Svoboda, CEO

About Elanix

Elanix develops and commercializes tissue regeneration products for acute wound care, dermatological and gynecological applications, and provides services in cell technologies. The company was founded in 2012 as a spin-out from the University Hospital of Lausanne (CHUV), Switzerland, to commercialize a patented human progenitor cell technology. Progenitor cells are fully differentiated yet immunologically neutral cells that are very potent inducers of tissue growth and healing. Elanix owns GMP certified Master and Working human cell banks with vast quantities of cells.

Elanix has registered headquarters in Berlin, Germany, with offices in Wiesbaden, Germany and Nyon, Switzerland. It is listed in the Regulated Market on the Frankfurt Stock

Exchange under the symbol ELN.F. For more information and updates, visit www.elanixbiotechnologies.com.

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