

Elanix Biotechnologies AG



WKN: A0WMJQ ISIN: DE000A0WMJQ4 Land: Deutschland

Nachricht vom 01.10.2018 | 11:08

## Elanix Biotechnologies AG: Elanix Biotechnologies AG has placed 301,763 shares of the current cash capital increase and is negotiating further financing opportunities

DGAP-News: Elanix Biotechnologies AG / Key word(s): Capital Increase/Financing

01.10.2018 / 11:08

The issuer is solely responsible for the content of this announcement.

**THE INFORMATION CONTAINED IN THIS RELEASE IS NOT TO BE PUBLISHED OR FORWARDED IN OR INTO THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA OR JAPAN OR ANY OTHER COUNTRY WHERE SUCH A DISTRIBUTION OR PUBLICATION WOULD BE UNLAWFUL**

Berlin, 1 October 2018 - The Management Board of Elanix Biotechnologies AG ("the Company") announces the completion of the capital increase as resolved on July 24, 2018. Totally 301,763 shares were placed at a subscription price of EUR 2.75 resulting in gross proceeds of EUR 829,848. Thus, the full capital increase potential could not be used due to the share price development over the last weeks and due to rather unfavorable timing for capital increases during summer months. As a result of the cash capital increase, the share capital of Elanix will increase to a total of 8,080,902 shares. The 301,763 new shares will be tradable within a few days. Among other things, the gross proceeds of the capital increase will be used to finance the company's growth strategy and especially for the market launch of new Advanced Skin Care products.

The Company is currently negotiating further financing opportunities to strengthen the business activities by enlarging the product portfolio, by enlarging the distribution and sales network, by running a dynamic e-commerce campaign of the Elanix Advanced Care products, and by further investments in the development and industrialization of the Advanced Wound Care products.

Tomas Svoboda, CEO

### About Elanix Biotechnologies AG

Elanix develops and commercializes tissue regeneration products for chronic and acute wound care as well as advanced skin care for dermatological and gynecological applications. Additionally, Elanix provides services in cell therapy and related technologies. The company was founded in 2012 as a spin-out from the University Hospital of Lausanne (CHUV), Switzerland, to commercialize a patented human progenitor cell technology. Progenitor cells are fully differentiated yet immunologically neutral cells that are very potent inducers of tissue growth and healing. Elanix owns GMP certified Master and Working human cell banks with vast quantities of cells.

Elanix has registered headquarters in Berlin, Germany, with offices in Wiesbaden, Germany and Nyon, Switzerland. It is listed in the Regulated Market on the Frankfurt Stock Exchange under the symbol ELN.F. For more information and updates, visit [www.elanixbiotechnologies.com](http://www.elanixbiotechnologies.com).

Follow us on Twitter @elanix\_biotech

### Contact:

Elanix Biotechnologies AG  
Tomas Svoboda  
Tel: +41 (0)22 363 66 40  
[investor.relations@elanix-bt.com](mailto:investor.relations@elanix-bt.com)

### Disclaimer

This publication may not be published, distributed or transmitted, directly or indirectly, in the United States of America (including its territories and possessions), Canada, Japan or Australia or any other jurisdiction where such an announcement could be unlawful. The distribution of this announcement may be restricted by law in certain jurisdictions and persons who are in possession of this document or other information referred to herein should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

This publication does not constitute an offer of securities for sale or a solicitation of an offer to purchase securities of Elanix Biotechnologies AG in the United States of America, Germany or any other jurisdiction. In connection with this transaction there has not been nor will there be a public offering and no publication of a securities prospectus.

Neither this announcement nor anything contained herein shall form the basis of, or be relied upon in connection with, any offer or commitment whatsoever in any jurisdiction. The securities referred to herein may not be offered or sold in the United States of America in the absence of registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the "Securities Act"). The securities of Elanix Biotechnologies AG have not been, and will not be, registered under the Securities Act.

This announcement does not constitute a recommendation concerning the placement of securities described in this announcement. Investors should consult a professional advisor as to the suitability of the Placement for the person concerned.

In the United Kingdom, this document is only directed at persons who (i) are investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) (the "Order") or (ii) are persons falling within Article 49(2)(a) to (d) of the Order (high net worth companies, unincorporated associations, etc.) (all such persons together being referred to as "Relevant Persons"). This document must not be acted on or relied on by persons who are not Relevant Persons. Any investment or investment activity to which this document relates is available only to Relevant Persons and will be engaged in only with Relevant Persons.

In member states of the European Economic Area which have implemented the Prospectus Directive (each, a "Relevant Member State"), this announcement and any offer, if made subsequently, is directed exclusively at persons who are "qualified investors" within the meaning of the Prospectus Directive. For these purposes, the expression "Prospectus Directive" means Directive 2003/71/EC (and amendments thereto, including the Directive 2010/73/EU), and includes any relevant implementing measure in the Relevant Member State.

No action has been taken that would permit an offering of the securities, a purchase of the securities or possession or distribution of this announcement in any jurisdiction where action for that purpose is required. Persons into whose possession this announcement comes are required to inform themselves about and to observe any such restrictions.

This announcement also does not constitute a prospectus within the meaning of the EU Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 as amended ("Prospectus Directive").

#### **Forward-looking statements**

This publication may contain certain forward-looking statements concerning the Company and its business. Such statements involve certain risks, uncertainties and other factors which could cause the actual results, financial condition, performance or achievements of the Company to be materially different from those expressed or implied by such statements. Readers should therefore not place undue reliance on these statements, particularly not in connection with any contract or investment decision. The Company disclaims any obligation to update these forward-looking statements.

---

01.10.2018 Dissemination of a Corporate News, transmitted by DGAP - a service of EQS Group AG. The issuer is solely responsible for the content of this announcement.

The DGAP Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.  
Archive at [www.dgap.de](http://www.dgap.de)

---

Language: English  
Company: Elanix Biotechnologies AG  
Kurfürstendamm 32  
10719 Berlin  
Germany

01/10/2018

Elanix Biotechnologies AG: Elanix Biotechnologies AG has placed 301,763 shares of the current cash capital increase and is negot...

Phone: +41 22 363 66 40

Fax: +41 22 363 66 41

E-mail: [info@elanix-bt.com](mailto:info@elanix-bt.com)

Internet: [www.elanixbiotechnologies.com](http://www.elanixbiotechnologies.com)

ISIN: DE000A0WMJQ4

WKN: A0WMJQ

Listed: Regulated Market in Frankfurt (General Standard); Regulated Unofficial Market in Berlin, Dusseldorf

End of News

DGAP News Service

DGAP – ein Service der EQS Group AG

[Twitter](#) | [Impressum](#) | [AGB](#) | [Rechtliche Hinweise & Datenschutz](#)